

Initial Public Offering – Asia Special Situation Acquisition Corp.



Asia
Special Situation
Acquisition
Corp.

January 2008

\$115,000,000

Initial Public Offering

*The undersigned acted as
financial advisor and placement agent*



M.M. Dillon & Co.

Highlights

- M.M. Dillon & Co. (“Dillon”) was approached by Maxim Group LLC (“Maxim”) to act as a co-manager for the IPO of Asia Special Situation Acquisition Corp. (“ASSA”) in July 2007.
- Maxim and Dillon were able to raise \$100,000,000 (10,000,000 shares at \$10.00/share), with an overallotment option exercised for an additional \$15,000,000 for a total of \$115,000,000.

The Company

Asia Special Situation Acquisition Corp. (“ASSAC”) is a blank check company formed by Angela Ho and Dr. Gary Hirst for the purpose of acquiring all or a majority interest in one or more unidentified operating businesses that are either located in Asia, provide products or services to consumers located in Asia, or invest in Asia. ASSAC intends to focus their efforts on acquiring an operating business in the leisure and hospitality or financial services industries, that either invests in, is located in or provides products or services to consumers located in China.

Contact Us

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About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.