

Advisory – Brazil Ethanol Acquisition Corp.



has acquired

Jazz Semiconductor, Inc.

\$260,000,000

February 2007

*The undersigned acted as financial advisor to
Acquicor Technology Inc.*



Highlights

- Acquicor Technology Inc. (“Acquicor” or the “Company”) acquired Jazz Semiconductor, Inc. (“Jazz”) for \$26 million in February 2007
- M.M. Dillon & Co. (“Dillon”) was engaged to act as financial advisor to Acquicor
- The transaction valued Jazz at \$260 million
 - \$260 million cash payment to sellers
 - Implied EV/Revenue: 1.1x
 - Implied EV/EBITDA: 16.6x

The Company

Acquicor Technology Inc. is a blank check company formed by Gilbert F. Amelio, Ph.D., Ellen M. Hancock and Steve Wozniak for the purpose of acquiring a business in the technology, multimedia and networking sectors, specifically businesses that develop or provide technology-based products and services in the software, semiconductor, wired & wireless networking, consumer multimedia and information technology-enabled services sectors.

Acquicor acquired Jazz Technologies, Inc as a result of this transaction, an independent semiconductor foundry, provides process technologies, design solutions, and application knowledge for the manufacture of analog and mixed-signal semiconductors primarily in the United States. It offers specialty process technologies; design platform for analog and mixed-signal semiconductors; and specialty process technologies, including analog complementary metal oxide semiconductors (CMOS), radio frequency CMOS, high voltage CMOS, BiCMOS, and SiGe BiCMOS processes, as well as BCD processes. The company’s analog and mixed-signal semiconductor devices are used in cellular phones, wireless local area networking devices, digital TVs, set-top boxes, gaming devices, switches, routers, and broadband modems.

Contact Us

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About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.