

Equity Private Placement – Circle Health Limited



June 2008

£32,000,000

Equity Private Placement

Sole Placement Agent

 **M.M. Dillon & Co.**

Highlights

- M.M. Dillon & Co. (“Dillon”) was engaged to raise £32,000,000 in 8% Convertible Senior Secured Notes due 2013
- The use of proceeds were designated for business development and management costs, development of hospitals and clinics, funding of ongoing capital expenditures and working capital requirements of existing hospitals and as working capital/general reserve.

The Company

Circle Healthcare is a leading emerging private provider of healthcare services in the UK. Circle treats privately-insured and self-pay private patients, as well as government-sponsored National Health Service (the “NHS”) patients. Circle’s business strategy is founded on the creation of a national organization (the “Circle National Organization”) comprised of the most comprehensive grouping of surgical and specialty consultants (“Consultants”), general practitioners (“GPs”) and allied healthcare professionals, outside the NHS.

About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.

Contact Us

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