

Restructuring Advisory – Constar International, Inc.



\$500,000,000

Restructuring

May 2009

*The undersigned acted as financial advisor to Official
Committee of Unsecured Creditors*



Highlights

- M.M. Dillon & Co. (“Dillon”) was engaged as financial advisor to the Official Committee of Unsecured Creditors of Constar International, Inc. (“Constar” or the “Company”), which successfully confirmed a Plan of Reorganization and restructured aggregate liabilities of \$500,000,000
- Dillon performed a comprehensive assessment and review of Constar’s pre-packaged plan of reorganization and business operations
- Constar emerged from chapter 11 protection in May 2009

The Company

Constar produces and sells polyethylene terephthalate plastic containers for food, beverage, and other consumer end-use applications in the United States, the United Kingdom, and Holland. Its products include bottles; preforms, which are test-tube shaped intermediate products in the bottle manufacturing process; and plastic closures.

About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.

Contact Us

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