

# Initial Public Offering – Federal Services Acquisition Corporation

## Federal Services Acquisition Corporation

**\$126,000,000**

### Initial Public Offering

October 2005

*The undersigned acted as sole underwriter to Federal Services Acquisition Corp*



## Highlights

- M.M. Dillon & Co. (“Dillon”) was engaged by Federal Services Acquisition Corporation (“Federal Services” or the “Company”) to act as sole underwriter and bookrunner for a \$126,000,000 initial public offering in October 2005
- A total of 21,000,000 units were issued at \$6.00 per unit, with each unit consisting of one share of common stock and two warrants. The transaction was oversubscribed

## The Company

Federal Services is a “blank check” company formed for the purpose of acquiring, through a merger, capital stock exchange, asset acquisition, stock purchase or other similar business combination, an operating business in the federal services and defense industries. In April 2006 the Company announced the acquisition of Advanced Technology Systems (“ATS”) of Mclean Virginia. ATS is engaged in IT consulting to U.S. government agencies.

## About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.

## Contact Us

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