

## Financial Advisory – Gerald Metals



June 2008

### Financial Advisory

*The undersigned acted as  
financial advisor to the Company*



**M.M. Dillon & Co.**

### Highlights

- In 2008, Gerald Metals (“Gerald”) engaged M.M. Dillon & Co. to assist in advising them on strategic alternatives with respect to a mining property they owned in the Congo
- Gerald was seeking project development capital as well as valuation and general advisory services with respect to the property
- Dillon provided Gerald with a valuation model, marketing materials and indicative financing terms from the broader institutional capital market for the project

### The Company

The Gerald Group, founded in 1962, is a Stamford-based leading international merchant of base and precious metals. It also operates as a major trader in metal processing related raw materials.

Gerald maintains total assets in excess of \$2 billion and annual revenues exceeding \$12 billion and just realized its 48th consecutive year of operating profitability. Gerald Group’s asset base is supported by a broad array of financial and trading relationships with many of the world’s leading banks and financial institutions, some dating back over 30 years, which make available in excess of \$1 billion in lines of credit.

### Contact Us

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### About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon’s team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm’s senior banking professionals have a minimum of 20 years experience with major Wall Street firms.