

Restructuring Advisory – TOUSA



February 2008

\$2,000,000,000

Restructuring Advisory

*The undersigned acted as
financial advisor to the majority equity holder*

 **M.M. Dillon & Co.**

Highlights

M.M. Dillon & Co. ("Dillon") served as financial advisor to Technical Olympic S.A., the largest holder of TOUSA equity, in connection with its investment in TOUSA, Inc. and TOUSA's bankruptcy proceedings in the US Bankruptcy Court for the Southern District of Florida.

In connection with this engagement, Dillon performed a comprehensive review of TOUSA's operations and property holdings.

The Company

TOUSA, Inc. is a leading homebuilder in the United States, operating in various metropolitan markets in 10 states located in the following geographic regions:

- Florida
- Mid-Atlantic
- Texas
- West

TOUSA designs, builds, and markets high-quality detached single-family residences, town homes, and condominiums to a diverse group of homebuyers, such as "first-time" homebuyers, "move-up" homebuyers, homebuyers who are relocating to a new city or state, buyers of second or vacation homes, active-adult homebuyers, and homebuyers with grown children who want a smaller home. It also provides financial services to its homebuyers and to others through its subsidiaries, Preferred Home Mortgage Company and Universal Land Title, Inc.

Contact Us

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About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

M.M. Dillon & Co. (formerly CRT Investment Banking LLC) is an employee-owned partnership where industry and product specialists collaborate closely to provide creative, idea-driven advice and solutions to its institutional and corporate clients. M.M. Dillon offers public and private financing, M&A advisory and restructuring advisory services. M.M. Dillon's team of experienced professionals provides execution capabilities for companies across a range of industry sectors. The firm's senior banking professionals have a minimum of 20 years experience with major Wall Street firms.